

LAST CALL: get in on the *digital disruption*
of one of one of the oldest, most antiquated, and at, \$50 billion,
one of the largest industries in America.



Invest. How it Works:

You are investing in what is formally called a “Revenue Sharing Promissory Note Agreement”. If you invest \$2,000, this agreement also offers the investor an opportunity to own EQUITY in the company. All investors will receive a percentage of the REVENUE of the company. “VIP-level” (\$2,000) investors will also receive equity shares in the company.

Time to Grab the Opportunity Before It Passes

Why invest \$1,000 or \$2,000:

Summary:

- \$1,000 level investors will receive monthly checks with a 5 year payout of \$1,500, with a potential to double your money up to \$2,000.
- \$2,000 VIP-Level investors will receive monthly checks with a 5 year payout of \$3,000, with a potential to double your money up to \$4,000.

PLUS

\$2,000 VIP-Level investors will also receive 200 shares of Class B Preferred Stock

PLUS

\$2,000 VIP-Level investors will also receive voting rights on those 200 shares

PLUS

\$2,000 VIP-Level investors will also receive 1.5 times the dividends paid to other shareholders

Investment FAQ's

Here is our best shot at translating this investment opportunity into real world answers:

Q: What is the difference between "regular" and "VIP" investment level(s)?

A:

- \$1000 investment = "Regular level": receive monthly payments according to your "Revenue Sharing Promissory Note Agreement" (this works much like loan payments back to you).
- \$2,000+ investment = "VIP level": receive monthly payments according to your "Revenue Sharing Promissory Note Agreement" (this works much like loan payments back to you); **PLUS** 200 shares of Class B Preferred Stock: **PLUS** dividend rights; **PLUS** Voting rights.

Q: What is the term of the Revenue Sharing Promissory (Loan) Agreement?

A: Five (5) years

Q: What is the interest rate paid on the Promissory (Loan) Agreement?

A: Interest will not be paid. Instead, you will receive monthly Revenue Sharing Promissory (Loan) Agreement payments at least 1.5 times your initial investment over the maturity period of 5 years. For a \$1,000 investor, that translates into payment of \$1,500. For a \$2,000 VIP-Level investor, that translate to payments of \$3,000.

Q: What does "Revenue Sharing" mean, and how does it work?

A: Each month, ten percent (10%) of the net revenue of the company will be shared with ALL investors. Each investor will receive their pro-rata share.

Example #1: If Monthly Net Revenue equaled \$100,000, then the 10% "pool" to be shared among investors would be \$10,000. Assuming 500 people invested at the \$1,000 level, each investor would receive a check for \$20.00.

Example #2: Monthly Net Revenue is \$200,000, then the 10% "pool" to be shared among investors would be \$20,000. Assuming 250 people invested at the \$2,000 level, each investor would receive a check for \$80.00 (for more information, see the Offering Statement posted on our portal page:

Q: Can you cash me out early?

A: Each investor will receive a Revenue Share payment each month until their 5 year "Maturity Date". We don't anticipate being able to "cash you out" before that 5 year maturity date.

Q: What does "Maturity Date" mean?

A: The "Maturity Date" is the sooner of :

- Five years (5) after investment, the investor will have received monthly Revenue Share amounts equaling 1.5 times the principal amount invested, with any difference paid on or before the five-year date.

- The “Maturity Date” will also be considered to have been achieved when the Revenue Sharing amounts paid to you equal 2.0 times the principal amount invested. Once your money has doubled, you are considered paid in full!

Q: Tell me more about the \$2,000 VIP-Level investment:

A: All of the Revenue Sharing information above applies. In addition you will receive:

- 200 shares of Class B Preferred Stock
- Dividend rights
- Voting rights

Q: How are “Class B Preferred Shares” different than other shares the company offers?

A:

- First of all, the company does NOT have any Class A Preferred, so Class B Preferred are the only Preferred shares in the company.
- Class B Preferred MUST receive 1.5 times any dividend declared for all investors. That means, if the board of directors wants to issue a \$1.00 per share dividend, Class B Preferred Stock holders must receive \$1.50 per share.
- Your voting rights are same as the big shots. Class B Preferred shares have the same voting rights as typical Class A voting Common Stock (these are typically the shares held by the founders and senior executives). This means you can vote on shareholder related decisions and attend the annual shareholder meeting if you choose.